USING ASSEMBLE: A GUIDE FOR VOLUNTEERS



ASSEMBLE USER GUIDE

Welcome to Assemble

Assemble is the new way to manage your volunteering at Diabetes UK. Assemble is an online system that lets you communicate more easily with your local volunteering team and other volunteers. It's a portal to learning and training to support you in your volunteering with us. With Assemble you can browse a calendar of events, a newsfeed tailored to your interests and easily find other opportunities that are most relevant to you.

This guide will help you start using Assemble and take control of your volunteering at Diabetes UK.

We're here to support you every step of the way, so if you have any questions, don't hesitate to get in touch with us on <u>AssembleSupport@diabetes.org.uk</u> or contact your local team in Assemble!

Accessing Assemble

Logging into Assemble for the first time is covered in detail below, but to access the system, visit: <u>https://volunteer.diabetes.org.uk/portal</u> We recommend you bookmark this link or add it your favourites so you can easily find it in the future.

What's covered?

This guide is split into two parts.

The first section deals with all the basics of logging into and using Assemble. The second part deals with some additional features to help you get the most from Assemble.

You can use the linked sections in the contents page to access particular sections quickly, and there is also an online library of short "How to" videos that accompany each section if you'd like to see particular elements in action. You can find those on our <u>Assemble</u> page.

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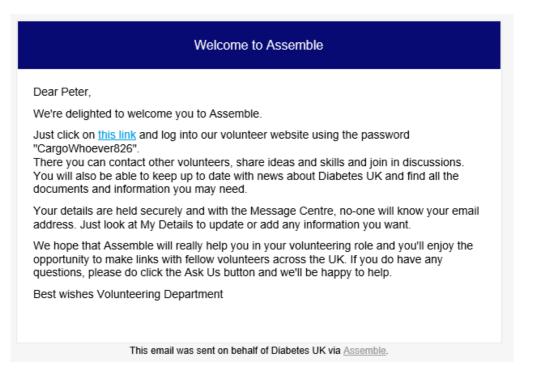
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The basics of Assemble

Logging in and changing your password

You will have received a welcome email with a temporary password in – just like the one shown below.



To change the password, click on the link and log in using your email address and the temporary password.

ASSEM	BLE
Sign in to Diabetes UK	
Email address:	
peter@peterpiper.com	
Password:	
	Need help?
	Have a signup code?
	Forgot password?
	Sign in

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Once you've signed in using the temporary password, you can change your password to something you pick. The Change Password page will automatically appear, and you'll be prompted to choose a new password, re-enter it to confirm and click "Change Password".

You'll be able to log in with your email address and this new password in future. If you forget your password, you can enter your email address and get a password reset link sent to you.

Change Password

sword			
	sword	sword	sword

As part of logging in, you may see this screen asking you to enter a 6-digit code:

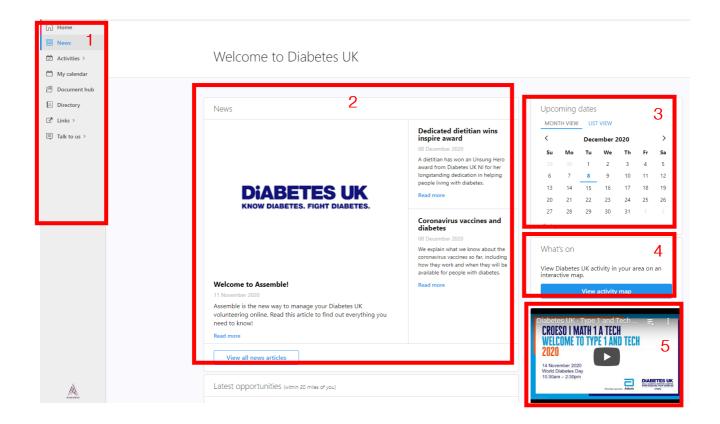
ASSEMBLE				
Please enter the six digit number we have just sent to your email address below.				
Trust this device Login				
Turn on high contrast mode				

Check your email (including your spam folder) for the code and enter it to proceed. Ticking the "Trust this device" box will reduce the number of times you need to enter the code, but

only do this on a private device and do <u>not</u> check that box if you're using a shared computer.

Home page

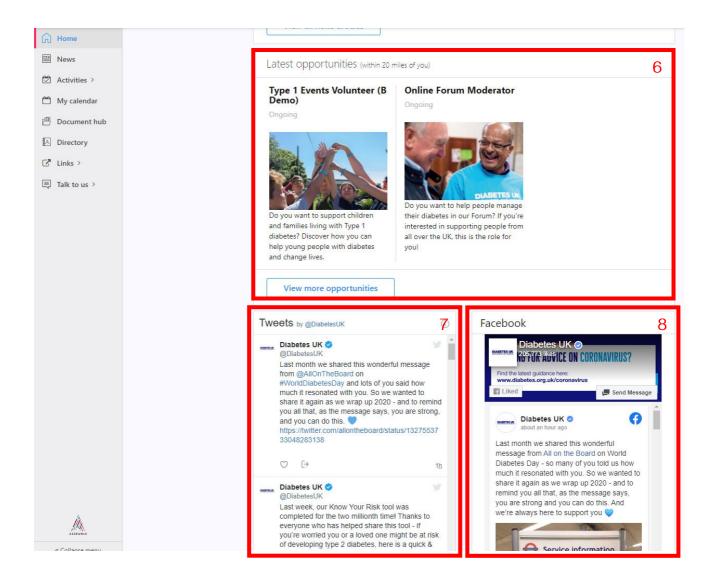
When you're logged in, you'll automatically come to the Assemble Home page. We've highlighted the main sections that you'll see and provided a brief description to help you familiarise you with Assemble.



- 1. This is the main menu where you can navigate to different options. As we update the site with new options, you may see this change over time
- 2. This is the News section where important and new stories will be published. You can customise this to be more relevant to your interests and location if you wish more information about this can be found in the <u>News</u> section below
- 3. This is the calendar that shows you upcoming events or volunteering opportunities. As we start using Assemble, this will be sparsely populated, but will have greater use over time
- 4. <u>What's On</u> this shows you volunteering opportunities, events, local groups and other volunteers within a set radius from your location
- 5. Here you can find the latest videos from the Diabetes UK YouTube Channel

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- 6. Here you can find the latest volunteering opportunities within a 20-mile radius of your location. You can also search for more opportunities on our website
- 7. This section shows the latest tweets from Diabetes UK
- 8. Here is a feed of our latest posts on Facebook

Viewing your volunteer profile

Once you're logged in, you can view your personal volunteer profile by clicking on the circle showing your initials in the top right-hand corner of the screen (1) and selecting "View profile details" under your name (2)

Se	arch As	semble			Q] ● ¢	Off call ∽			PP
					PP		er Piper profile deta	ils	2	1
					My da	ita				
					Help (Centre				
Upcoming dates				Log o	ut					
MONT	H VIEW	LIST	VIEW							
<		Dece	mber 2	020		>				
Su	Мо	Tu	We	Th	Fr	Sa				
29		1	2	з	4	5				
6	7	8	9	10	11	12				
 13	14	15	16	17	18	19				
20	21	22	23	24	25	26				
27	28	29	30	31	1					
Today										

Your profile is split into six main tabs:

- 1. Details
- 2. Skills & interests
- 3. Contacts
- 4. Roles & responsibilities
- 5. Password and Privacy
- 6. Training

This guide will give you information about what each of these tabs do and how you can update them.

User Details

		e ter Piper lunteer for 9 ye	ears		ID Status On call DOB	59286 Active No 31 Jan 1976
DETAILS	SKILLS & INTERESTS	CONTACTS	ROLES & RESPONSIBILITIES	PASSWORD & PRIVACY	TRAINING	

Profile photos

You can click on your initials to upload a photo if you'd like to add a picture to your volunteer profile



Checking and updating details

The first part of your profile covers your basic information. Here you can enter a preferred name, update your date of birth, select your primary reason for volunteering and write a little about yourself if you wish – all this information will be visible to you, your volunteer managers and the system admin users in our Volunteering team.

Peter Piper Volunteer for 9 years	ID 59286 Status Active On call No DOB 31 Jan 1976
DETAILS SKILLS & INTERESTS CONTACTS ROLES & RESPONSIBILIT	IES PASSWORD & PRIVACY TRAINING
Personal Details	About
Title Please select •	
Preferred name Enter text	0/200 characters
	0/200 characters
First name Peter	Please select
Last name Piper	Social
Date of birth	Facebook
31/01/1976	https://facebook.com/
Provide diversity information	Twitter
Provide diversity information	https://twitter.com/
	Website / Blog
	db.41
	Update

Personal Details	About
itle Mr •	Diabetes UK has helped me a lot in the past and I'm pleased to be able to share my experiences to help other people with diabetes too!
Pete	154/200 Children
irst name	Motivations
Peter	To help others
ast name	
Piper	Social
Date of birth	Facebook
31/01/1976	https://facebook.com/
Provide diversity information	Twitter
	https://twitter.com/
	Website / Blog
	http://

Update the information as you wish and click "Update" in the bottom right-hand corner.

Diversity Information

You can also update your diversity information by selecting the option highlighted above. This is entirely optional and anonymous – **nobody at Diabetes UK can see your individual answers.**

Aggregate information is available for reporting where more than 20 volunteers have provided a reply. This reporting allows us to understand how representative and inclusive volunteering is at Diabetes UK.

If you do choose to provide this information, we're able to see at a regional, national or programme level if we're supporting people from all backgrounds to be part of our volunteering community at Diabetes UK.

You may decide not to update this information, or only provide some it, and "prefer not to say" is always an option.

If you do wish to provide some diversity information, please follow the instructions below.

Select "provide diversity information" from the details tab on your profile. The following screen will be displayed.

Diversity Information	\times						
It really helps us to be able to monitor the diversity of our volunteers. You do not have to answer any of these questions but we'd be grateful if you would. The local volunteer manager, or anyone else involved in the selection process, will not see any of your answers and we will never use the information in a way that could identify you.							
Please select							
Your gender							
O Prefer not to say O Man (incl. trans man)							
O Woman (incl. trans woman) O Other gender identity							
Is your gender identity the same as the gender you were originally assignt at birth?	gned						
○ Prefer not to say ○ Yes ○ No							
Your nationality							
Please select							
Your ethnicity							
Please select							
Sexual orientation: which group do you most identify with?							
Please select							
Do you consider yourself to be disabled under the Equality Act 2010 or equivalent Northern Ireland legislation?	the						
○ Prefer not to say ○ Yes ○ No ○ Don't know							
Your religion/belief (incl. non-belief)							
Please select							
Cancel Upd	ate						

Update any information you wish to provide and click "Update" at the bottom of the screen.

It really helps us to be able to monito do not have to answer any of these q would.		
The local volunteer manager, or anyo process, will not see any of your answ information in a way that could ident	vers and we will never use	
Your age		
35-44 🔻		
Your gender		
O Prefer not to say	💿 Man (incl. trans m	an)
🔿 Woman (incl. trans woman)	Other gender ider	ntity
Is your gender identity the same as th at birth?	ne gender you were origi	nally assigned
 Prefer not to say Yes 	O No	
Your nationality		
British or Mixed British		
Your ethnicity		
White		
Sexual orientation: which group do yo Prefer not to say	ou most identify with?	
Do you consider yourself to be disabl equivalent Northern Ireland legislatio		t 2010 or the
Prefer not to say	🔿 No 💦 Don'	't know
Your religion/belief (incl. non-belief)		
Prefer not to say		
	- · ·	
	Cancel	Update

You can choose to come back and update this information at any time.

Updating your skills and interests

The next tab along on your profile allows you to update any additional skills or interests you have that might be relevant to your volunteering. For example, if you tell us you speak a second language, we could contact you if we have specific requests for support in that language.

As we develop new skills/interests, we'll let you know either via messages, news stories in Assemble or through newsletters and you can choose to update these as you wish.

We may ask you if you'd like to provide specific skills or interests depending on your volunteering roles, so you may see different options to other volunteers, or those shown below.

	PP) va	ete Piper olunteer for 10 y ?	ears		Training required ID Status DOB	59286 Active 31 Jan 1976	
DETAILS	SKILLS & INTERESTS	CONTACTS	ROLES & RESPONSIBILITIES	PASSWORD & PRIVACY	RECOGNITIONS	TRAINING	
		AL SKILLS Add new skill				EDI	Ţ
	PERSC	ONAL SKILLS				EDI	T
		Add new skill					
	RESEA	ARCH				EDI	Т
		Add new interest					
	LANG	UAGES				EDI	T
		Add new language					

Select the "Skills & Interests" tab from your profile to view the options available to you.

You can either click the "Add new skill" button or the "Edit" button to select any skills you'd like to add to your profile:

	PP) v	ete Piper olunteer for 10 y	/ears		Training required ID Status DOB	59286 Active 31 Jan 1976
DETAILS	SKILLS & INTERESTS	CONTACTS	ROLES & RESPONSIBILITIES	PASSWORD & PRIVACY	RECOGNITIONS	TRAINING
		AL SKILLS Add new skill DNAL SKILLS				EDIT
		Add new skill ARCH Add new interest GUAGES Add new language				EDIT

You will get a pop-up for each type of skill you try to add. Select all that apply and click "Save"

Add new langu	age	\times
Your skill(s) Arabic Chinese German Italian Lithuanian Punjabi Spanish Urdu	 Bengali English Gujarati Japanese Polish Russian Tamil Welsh 	 British Sign Language French Hindi Javanese Portuguese Somali Turkish
		Cancel Save

These skills and interests will be saved to your profile and you can choose to return to amend or update them at any time.

Reviewing your contact information

This tab on your profile holds all your key contact information such as email address, phone number and postal address. You can also tell us if you're unavailable between certain dates. Any information you provide here will be visible to your volunteer managers and the system admin users in our Volunteering team but will always be treated with the strictest confidence.

Here you can find the option to opt in/out of the "<u>Near me</u>" feature (see below for more information). Note that opting out of the Directory means that other volunteers cannot contact you, but Diabetes UK staff will still be able to message you.

You can also add emergency contact details in case we need to get in touch with someone on your behalf.

To update any of this information, click "Edit" on the right-hand side. There are steps for each section below.

Pete Piper Volunteer for 9 years	ID Status On call DOB	59286 Active No 31 Jan 1976	
DETAILS SKILLS & INTERESTS CONTACTS ROLES & RESPONSIBILITIES PASSWORD & PRIVAR	CY TRAINING		
STATUS You are active.		Edit	
CONTACT PREFERENCES You are included in the volunteer directory and "Near me" feature is	activated.	~ Edit	
ASSEMBLE EMAIL ADDRESS Your Assemble email address is peter.piper@diabetes-uk.staging.g	goassemble.com		
People outside of Diabetes UK can use this address to email your inbox EMAIL ADDRESSES		~	
Your primary email address is peter@peterpiper.com		Edit	
Your primary phone number is 07123456789		Edit	
POSTAL ADDRESS You don't have a saved address. Click here to add one.		~	
EMERGENCY CONTACTS You don't have any saved emergency contacts. Click here to add one	2.	~	

Status

Your status lets you tell us about any times you're unable to volunteer by selecting dates that you're "on hold". You can also tell us whether it's OK to contact you during these dates or not.

• This does not affect your acc	ess to Assemble.			
Start date		End date		
dd/mm/YYYY	===	dd/mm/YYYY		
ontacted. S If-isolation, also called stay This includes those who are self	ying at home, applies f f-isolating because so	us (COVID-19) but don't mi to those who either have coronaviru meone else in their household falls	us or believe they do.	
ontacted. S If-isolation, also called stay This includes those who are self cate jory. See government advis	ying at home, applies f-isolating because so ce ng due to Coron	to those who either have coronaviru meone else in their household falls avirus (COVID-19) as I am i	us or believe they do. into the same	

If you are unavailable between certain dates, check the box and enter a start and end date to cover the period you're unable to volunteer.

If you are marking yourself as unavailable for a particular period, you **must** also select a reason why by clicking one of the radio buttons in the highlighted area. This will ensure we will only contact you if you have told us it is OK to do so.

Contact Preferences

Assemble has a "near me" function that allows volunteers to see who else volunteers for Diabetes UK within a 20-mile radius of their location and to be able to contact them if their details are added to the Assemble directory. Your address or precise location is *never* revealed to another volunteer as part of the "near me" functionality and your data is kept safe and secure.

The "near me" function is useful in allowing volunteers to network and share experiences and tips between each other. As a volunteer, you are automatically added to our directory and visible in the "near me" feature by default, but you can choose to disable these options if you wish.

Removing yourself from the directory does not prevent Diabetes UK staff from contacting you. Opting in to the "near me" feature never reveals your exact location, but you will show up if you are within 20 miles of another volunteer.

ITACT PREFERENCES	
Appear in volunteer directory	Close
• Excluding yourself from directory will prevent others from contacting you.	
Appear in "Near me"	
• The "Near me" function of the volunteering map does not reveal your location, but shows if you are within range of another volunteer. Enable this to use "Near me" feature.	

To amend these settings, click "edit" next to Contact Preferences and check/uncheck the boxes depending on your personal preferences.

Email addresses

You may choose to add a different email address to your volunteer profile, or to change your primary Assemble email address. Please note that if you do change your primary email address, this will also automatically update the email address you use to login the next time you use the system.

EMAIL ADDRESSES		^
Primary email		Close
peter@peterpiper.com	Primary	
• This is your login email. If you change this email, your login email will also be changed		
Add another email address		

To add or update your email address, click "edit" next to Email Addresses. You can edit your existing primary email or add another email address to your profile.

When you have made any changes, be sure to click "Save & Close" to update your information.

Phone numbers

You can choose to provide us with an alternate contact number or edit your existing telephone details.

If you have more than one telephone number, you can choose which one is your primary number and preferred method of contact.

To update your contact numbers, select "edit" next to Phone Numbers and make any changes necessary. If you have more than one telephone number in your profile, you can choose which is your primary number. Your primary phone number will be the one we first use if we need to contact you by telephone.

When you have made any changes, click "Save & Close" to update your profile.

Postal address

If you wish, you can also add in your postal address as part of your profile. This may be useful if we ever need to send out volunteering materials to you.

earch your address:		Close
Enter your postcode	Manual entry	

You can add an address by searching for a postcode, or by starting to type your address. Alternatively, you can choose to manually enter an address instead.

earch your address:		Close
Diabetes UK, 126 Back Church Lane Lond	Manual entry	
Diabetes UK, 126 Back Church Lane London, E		

Click "Save & Close" when you've added your address.

STAL ADDRESS		^
Home Company:		Save & Close
Diabetes UK	Make primary Remove	
Address line 1:		
126 Back Church Lane		
Address line 2:		
Address line 3:		
City/Town:		
London		
County:		
Postcode:		
E1 1FH		

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If you have more than one residence address (e.g. you're a student, or you work away a lot) you can add multiple addresses, but you must set one as your **primary address** (this is used in the "<u>What's near me</u>" feature of Assemble).

Emergency contacts

It's a good idea to have an emergency contact stored on your profile.

This information will only be used to contact someone on your behalf in an emergency.

You may choose to add more than one contact in this section. Please note that *all* fields are mandatory when you add an emergency contact.

	ACTS				Close
First name	Last name	Contact phone	Relationship		
				Remove	

When you have added any emergency contact information to your profile, click "Save & Close" to update your information.

Viewing your volunteering roles

On the "Roles and responsibilities" tab, you can find all of your volunteering roles, and see the main volunteering contact at Diabetes UK for each role.

The "Team" shows which region, nation, local group or Diabetes UK team that role is related to.

Here we can see a volunteer with a Speaker role in the South West of England, whose main Diabetes UK contact is Verity.

Speaker Volunteer Verity Manager South West	/est 13 March 2011 -

If you have more than one volunteering role, these will appear in a list.

Clicking on the role title (highlighted in blue) will automatically download the role description which will give you a summary of your role and what's expected. You'll be prompted to say where you'd like to save the role description on your computer.

Password & Privacy

This tab allows you to view the Diabetes UK Privacy Policy and Volunteering Policy. **Please note** that acceptance of these is part of being a Diabetes UK volunteer.

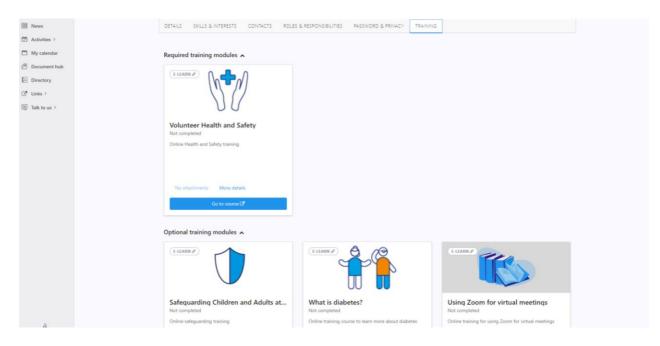
You can also enable Two-Factor Authentication for your Assemble account to make it more secure. This could be in the form of having a login code emailed to you each time you login, or having an additional link sent to you each time you want to use the system

We recommend talking to your volunteer team if you want help with two-factor authentication.

Finally, you can update your Assemble password at the bottom of this tab. Enter your existing password to confirm your account, then enter your new password (making sure it follows the criteria listed) and re-enter to confirm. Click Update Password on the right to update.

DETAILS	SKILLS & INTERESTS	S CONTACTS	ROLES & RESPONSIBILITIES	PASSWORD & PRIVACY	RECOGNITIONS	TRAINING			
	PR	IVACY & CONSENT							
	Be	low you can find a	all of your privacy and conser	nt options provided by Dia	betes UK.				
	I.	 I agree to the Privacy Policy and Volunteering Policy If you no longer consent to these terms, you must leave your volunteering role(s). TWO FACTOR AUTHENTICATION Two factor authentication adds an extra layer of security to your account. If you have two factor authentication enabled, you will be required to use one of the below methods to verify your credentials. 							
	lfy								
	TV								
		Enable two facto	r authentication						
		Select authentica	tion method						
		Email - We wi time you logi	ill send you a six digit numbe n.	r to your mail email addre	ess which you have to	o enter every			
		Authenticator App - Use an authentication application such as 'Google Authenticator' to generate codes which you have to enter every time you login.							
		Magic link - We will send you a link to your main email address which you have to click.							
		Trust this computer							
			f you are on a shared computer.						
	PA	SSWORD							
	Cu	irrent password				Update Password			
	Ne	ew password							
	•	Eight characters m	inimum • One lowercas	e character					
		One uppercase ch							
	Co	onfirm new passwo	ord						

The "Training" tab shows what learning is compulsory or optional for your volunteering roles with Diabetes UK.



Online Courses

For any **online** courses, you will be able to select the relevant course (click "Go to course") and will be automatically taken to our online learning portal (called Moodle) to work through the courses at your own pace. You can identify **online** courses as they'll have an "E-Learn" symbol beside them (shown below)

Required training modules 🔺
E-LEARN @
Volunteer Health and Safety Not completed
Online Health and Safety training
No attachments More details
Go to course ්

When you've clicked "Go to course" you'll see the course starting page similar to the one below. Click "Enrol me" to start the course and then follow the prompts to complete the learning at your own pace.

E DIABETES UK	CLEAR LESSONS
 Volunteer Health and Safety Dashboard Site home 	Volunteer Health and Safety Dashboard / Courses / Volunteer Health and Safety / Enrol me in this course / Enrolment options
 ➡ Calendar ➡ Private files 	Enrolment options Volunteer Health and Safety A short introduction to the basics of Health and Safety for Diabetes UK volunteers
	Roadmap Enrolment (Student) No enrolment key required. Enrol me

When you have completed the learning, your record will be automatically updated as highlighted below.

lunteer								
mpleted				afety	V			
No attachm	ents	Мо	re deta	ils				
	line Health	line Health and Sa	line Health and Safety tr No attachments Mo	line Health and Safety training No attachments More deta		ine Health and Safety training No attachments More details	ine Health and Safety training No attachments More details	ine Health and Safety training No attachments More details

If you have any questions about using Moodle for your online learning, please contact your local volunteering team who'll be able to assist you.

Offline Courses

For any courses that require you to attend a group training session either online or face-toface, your volunteer manager will update these and mark them as complete for you.

Required Training

Any Required training modules **must** be completed before you are able to start your volunteer role with us. This ensures you have all the information you need to be able to volunteer safely and confidently.

Optional Training

Optional training does not have to be completed but is available as wider learning and development should you choose to complete it.

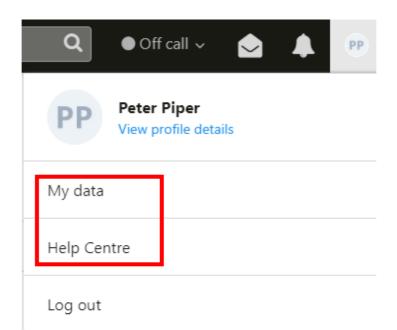
Outstanding training

If there is outstanding mandatory training associated with your role, you'll see a red notification on your profile (as shown below) reminding you to complete this.

Action required: Training is required. Click here to view	required training.			
Pete Pipe Volunteer for		Training required ID Status DOB	59286 Active 31 Jan 1976	
DETAILS SKILLS & INTERESTS CONTACT	TS ROLES & RESPONSIBILITIES PAS	SWORD & PRIVACY TRAINING		
Speaker Training Not completed Offline speaker training (not moodle module)				

Other options from your profile menu

When you select your profile menu by clicking your initials or profile picture, there are some additional options.



My Data

This takes you to a section that sets out of your data is stored in Assemble as well showing you how to contact our Data Protection Officer at Diabetes UK

My data

We take security seriously; our success depends upon it.

We need to make sure your data is secure, and protecting it is one of our most important responsibilities. We're committed to being transparent about our security practices and helping you understand our approach.

We are also committed to GDPR and want to make sure that you understand why we have your data and what we do with it.

To help with this, we created this FAQ section to better explain how we handle your data.

What is GDPR?

The General Data Protection Regulation, or GDPR, is a European Union regulation that establishes a new framework for handling and protecting the personal data of EU residents. It replaces the Data Protection Directive as of 25 May 2018.

You can read all about the GDPR on the EU GDPR or the UK Information Commissioner's Office websites.

In summary, there are six key principles of GDPR.

- 1. Lawfulness, fairness and transparency.
- 2. Collected for specified, explicit and legitimate purposes.
- 3. Adequate, relevant and limited to what is necessary.
- 4. Accurate and, where necessary, kept up to date.
- Kept in a form which permits identification of data subjects for no longer than is necessary for the purposes for which the personal data are processed.
- 6. Processed in a manner that ensures appropriate security of the personal data.

Data Protection Officer

Ian Naylor

lan.Naylor@diabetes.co.uk

03451232399

Wells Lawrence House, 126 Back Church Lane, London, E1 1FH

My privacy & consent

You can update your privacy and consent preferences at any time through your profile. Click here to update your preferences now.

Help Centre

Clicking on "Help Centre" will take you to the generic online Assemble help pages that are created and maintained by DutySheet, the company that supply Assemble. These help pages *may* provide an overview of the system, **but we'd recommend you refer to this user guide or our demonstration videos to answer any questions you have about Assemble and your** Diabetes UK volunteering.

Hello, what can Search our help centre	
Search	Q

Please note that accessing Help Centre will mean you leave the Assemble site and you <u>must</u> click the "back" button on your browser to return to Assemble.

Messaging and using the directory

The envelope icon at the top right-hand side of the screen will allow you to access the messaging centre. If you've received a message from anyone at Diabetes UK (or from another volunteer if you've opted into the Directory), you'll be able to view and respond to messages here.

You'll also be able to create and send a new message here.

The Directory lets you see all your Diabetes UK contacts, as well as any other volunteers who are in any of the same teams as you who have opted into the Directory. You can apply filters to be able to contact specific people, or search for someone by name.

		Search Assemble	Q	● Off call ∨		۰	PP
					1		
Pete Piper	ID	59286					
Volunteer for 9 years	Status On call DOB	Active No 31 Jan 1976					

If you've received a message, you'll get a notification counter, and clicking on the envelope icon will show you who the message is from as well as the message title. Click on the message, or "See all in Message Centre" to read the message.

Search Assemble	Q Off ca	ll ~ 🤷 🔺 🕐
_	New Message	Mark all read
	Verity Manager 20:20 Welcome to Assemble!	
	See all in Message (Centre

This is the overview of the Message Centre where you can find your inbox, sent items and any messages you've flagged as important.

Message	Centre	Compose New		Search messages	Q
FOLDERS Inbox	1				
Important -		Verity Manager	Welcome to Assemble!		20:20
Sent Drafts					1 to 1 of 1
Deleted					
Out of office		•			
LABELS	Manage				
You don't have any labe	le l				

Clicking on your new message will allow you to read it

Message Cer	ntre	Compose New	Search messages	Q
FOLDERS		Back to inbox Delete Mark ~ Reply ~		Print
Important Sent	-	Welcome to Assemble!	03 De	cember 2020 20:20
Drafts Deleted		VM Verity Manager to Pete Piper		
Out of office		Hi Peter I hope you're well!		
LABELS You don't have any labels	Manage	Great to see you've got logged into Assembl happy to help! Thanks! Verity	e. if you've got any questions, please drop me a mes	sage and I'll be

You can select "reply" at the top of the message, type your response and click "Send" at the bottom. You're also able to attach files if you wish.

Verity Manager to Peter Piper Hi Peter I hope you're well! Great to see you've got logged into Assemble. if you've got any questions, please drop me a message and happy to help! Thanks! Verity	
I hope you're well! Great to see you've got logged into Assemble. if you've got any questions, please drop me a message and happy to help! Thanks! Welcome to Assemble! Welcome to Assemble! H B I % ♥ ◊	
Great to see you've got logged into Assemble. if you've got any questions, please drop me a message and happy to help! Thanks! Verity To Verity Manager × Co Welcome to Assemble! H B I Image is the second	
happy to help! Thanks! Verity To Verity Manager × Co Welcome to Assemble! H B I % I () I () I () () () () () () () () () () () () ()	
Verity To Verity Manager × Co Welcome to Assemble! H B I % II % III (Co H is Verity Hin Verity I'm well - I hope you are too. (Co (Co (Co Thanks for the welcome. Still getting used to it but looks good - thanks! (Co (Co (Co	d I'll be
To Verity Manager × Co Welcome to Assemble! H B I	
Welcome to Assemble! H B I % >> >> Image: Mail of the second	
H B I % ♥ ⊯ ≡ ⊨ Hi Verity I'm well - I hope you are too. Thanks for the welcome. Still getting used to it but looks good - thanks!	Cc Bcc
Hi Verity I'm well - I hope you are too. Thanks for the welcome. Still getting used to it but looks good - thanks!	
I'm well - I hope you are too. Thanks for the welcome. Still getting used to it but looks good - thanks!	
I'm well - I hope you are too. Thanks for the welcome. Still getting used to it but looks good - thanks!	
Pete	
	C
Discard Attach files	Send

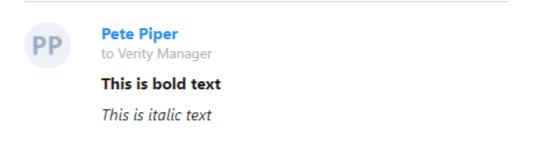
Text formatting in the Message Centre

When you type a message and select "bold" or "italic" formatting, you'll see either one or two asterixis around the words to denote the formatting as shown below:

To Ve	rity Ma	nager ×				
This is w	hat tex	t looks fo	rmatti	ng look	s like	
H B	Ι	8 9				
This is	bold	text				
This is i	italic t	ext				

Whilst this won't look formatted before you send it, the recipient will see all the formatting you've applied, and you'll be able to see this in your Sent folder too:

This is what text looks formatting looks like



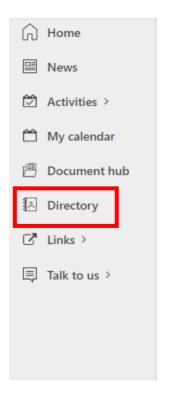
Using the Messaging Centre appropriately

As Assemble allows you to network with and contact other volunteers directly, we would ask you to do this in a courteous and professional way. Please observe these simple guidelines to ensure everyone has a welcoming and positive experience:

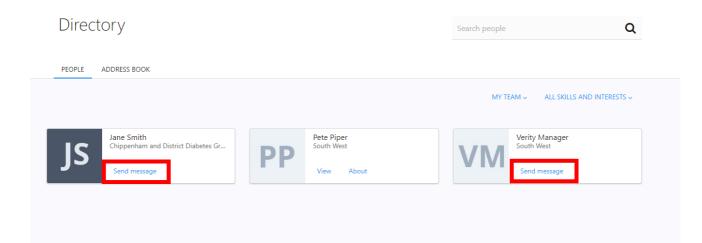
- 1. Be polite when contacting others do not use abusive or threatening language of any kind and don't swear
- 2. Respect people's privacy and don't feel pressured into responding to messages if you don't want to
- 3. Don't spam people with the same repeated messages, and do not use Assemble to promote products or services
- 4. If you talk about diabetes care or management, do not give out medical advice and make it clear you are only sharing your personal experiences
- 5. Do not give out your personal or private information to anyone and do not share other people's personal details either.
- 6. Remember that nobody will ever ask you to reveal your Assemble password so don't disclose this to anyone
- 7. If you receive an inappropriate message, use the <u>Talk To Us</u> function to report it immediately

Directory

The Directory is available from the left-hand menu in Assemble



Selecting it will show you volunteers in any teams that you are part of who have opted in to being part of the Directory. A team could be your region or nation, your local Diabetes UK group, or any other programme you're involved in as a volunteer. Here, Peter can see Jane Smith in the Chippenham local group, and the staff contact for his role, Verity. You can select "send message" under someone's name to contact them.



Events

Assemble allows us to invite you to a variety of different events relating to your volunteering. These might be for training, social meetings, regular local catch ups, or news and opportunities related to the wider work of Diabetes UK.

Sometimes you might receive an email notification when you have been invited to an event – an example is shown below. You can log into Assemble to see more information about the event and accept or reject the invitation:

	New message
ear Pete Piper,	
ou've received a me nd training):	ssage from Andy Broomhead (You are invited to Forum induction
You have been in	vited to the event 'Forum induction and training'.
For all our new For	prum mods and hosts to come along to
To accept or reje	ct this invitation <u>click here</u> .
ind Regards,	a unis invitation <u>click nere</u> .
	Log in to reply

At other times, we might make you aware of events via newsletters or news articles in Assemble. You can always find details of all events you are able to sign up for in Assemble.

ᆔ Home	
📰 News	
🖄 Activities >	Tasks
💾 My calendar	Events
📋 Document hub	My activities
🖒 Directory	
🖓 Links >	
□ Talk to us >	

Hover over "Activities" and click "Events" to see all available events

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Here we can see this volunteer has two events available to them. One is about gestational diabetes and is a face-to-face event in London (as indicated by the "Location") and one is a online/virtual event about immunotherapy.

We can see that they have received a specific invitation to the second event ("Invited" shows in the Status column) but they can also attend the first event if they wish.

Upcoming Events			Search events	Q
UPCOMING EVENTS PAST EVENTS				
EVENT NAME	DATE & TIME	LOCATION	STATUS	
Gestational diabetes update Organised by Andy Broomhead	27th December - 28th December 2 sessions	London, E1 1FH	-	View event
Immunotherapy Research Talk Organised by Andy Broomhead	4th January - 6th January 2 sessions	Virtual (Online)	Invited	View event

To see more details, click on the event:

🞸 You	are invited!			6	Decline
DESCRIPTION An update from	n Prof Wise on work about immunotherapy.		2		
DETAILS Created by Category Attendance req ORGANISERS Andy Broomhea		3	ATTACHMENTS		
LOCATION 1	4				
Location Attendees	http://www.zoom.us Meeting ID: 123 456 7890 PIN: 246135 0 Volunteers who have accepted the invitation	Copy link	Choose your session 5 04 January 2022 15:00 - 16:00		
			06 January 2022 10:00 - 11:00	Atten	d selected

There are a number of sections for events (numbered above) and we will discuss these in more detail on the following page.

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1. Description

a. This section gives you an overview of the details of the event to help you decide whether you would like to attend

2. Attachments

a. Some events may have a programme, agenda, or other attachments for you look at in advance. If any are available, they will be in this section

3. Organiser's details

a. This section gives you the information about who is organising the event. There is also a "Send message" button for you to be able to contact the organiser if you have any questions

4. Location/Joining information

a. If the event is online, you will find a link and/or details on how to join. In this example, we can see it is an event on Zoom and the Meeting ID and PIN have been provided. NOTE – the events in Assemble are for Diabetes volunteers only, and you should not share these details with others

5. Accepting and available sessions

- a. Some events may run on different dates and/or times. The default option is highlighted in green (here 04 Jan 2022, 15:00 – 16:00). You can select any of the other available sessions if they are better suited to you. Once you have selected the best date/time for you, click "Attend selected" to confirm your attendance
- **b.** Where an event is only happening on one particular day/time, you will not see any other options in this section

You will then see a pop-up asking you to confirm your attendance. Click to confirm, but note you can amend this later if you need to

Attend session	\times
Please confirm your attendance for session in ur from 15:00 to 16:00	ndefined on 04 January 2022
Go back	Confirm attendance

6. Declining the invitation

- a. If you have received a specific invitation to an event, but are unable to attend, click the "Decline" button in the top right
- **b.** If you have not received an invitation but are looking at events you are able to attend, this "decline" button will not be visible

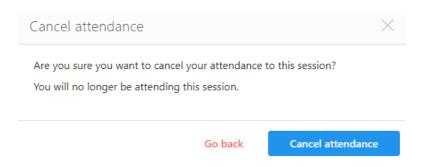
Updating your attendance at an event

If you have previously clicked to attend an event, but are no longer able to be there, you can amend this.

Click into the same event and you will see this screen

You are attending	j			Decline
DESCRIPTION				
An update from Prof Wise on work	about immunotherapy.			
DETAILS		ATTACHMENTS		
Created by	Andy Broomhead			
Category	Attended Diabetes UK Meeting			
Attendance requires approval	No			
ORGANISERS				
Andy Broomhead (Main)	Send message			
	Sessions whic	h you are attending		
Name	Date and time	Location		
Location 1 Online (virtual) location	04 January 2022 15:00 - 16:00	http://www.zoom.us Meeting ID: 123 456 7890 PIN: 246135	Copy link	Cancel

Click "Cancel" on the right-hand side to cancel your attendance at the event



Click to confirm and your attendance will be updated to show you are no longer attending.

Whilst we will always do our best to give you as much information and notice of events as possible, remember you can check what is open and available to you at any time by hovering over "Activities" in the menu and clicking "Events"

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Tasks

Introduction to tasks in Assemble

Assemble allows you to be assigned, or select small, easy tasks in your local area. These might come from your local volunteering team and will give you a way to raise awareness of diabetes and Diabetes UK, advertise support, help with fundraising and much more.

Sometimes you may be assigned a task that is specific to you (for example, being asked to complete a form or provide feedback). Other times, you may be made aware of a task that is relevant to your role and you can choose whether or not to complete it.

Some tasks may ask you for specific questions or bit of information when you complete them. We will always try to keep these as brief and simple as possible, but do know that this information helps us understand the true power of volunteering at Diabetes UK.

This section of the guide will show you how to:

- see what tasks may be available for you
- view information about a task
- take a task for yourself, and how to leave a task if you're unable to complete it
- complete a task

Seeing what tasks are available

There are two ways to see available tasks, or those tasks that have been assigned to you:

- 1. You may receive an Assemble notification
- 2. You can search for available tasks

Notifications

If a task has become available to you, or has been directly given to you, then you will receive an Assemble notification:

Search Ass	semble Q 🗳 🦯		
	Notifications		
	Dismiss all	Settings	
	You have been assigned to a task (Comp new banking form)	plete	x
	a tew seconds ago		
	Microtask 'Drop Diabetes UK leaflets are nearest pharmacy is available for comp		K.

Here we can see that this volunteer has two task notifications.

The first one has been directly **assigned** to them. This means it is specifically for them to complete.

The second task is available for completion. This means the volunteer can do this task if they wish, but they do not have to.

You can see more detail about the task by clicking on the notification.

Searching for available tasks

You can look for any tasks that are available by hovering over "Activities" in the main menu, and clicking on "Tasks"

Home	
News	
🖄 Activities >	Tasks
💾 My calendar	Events
🕮 Document hub	My activities
🖹 Directory	
⊡" Links >	
Talk to us >	

You will then see this screen. By default, it will show you *your* tasks only. We can see below that this is the task that has been directly assigned to this volunteer that they received a notification about above:

CLOSED TASKS					MAP
JNASSIGNED TASKS	ASSIGNED TASE	MY TASKS		ALL STATUSES 🗸 🛛 ANY /	ASSIGNEE - ALL CATEGORIES -
		DISTANCE	LOCATION	DUE	STATUS
ew banking form 6 - Other volunteering	3	-	-	By 30 December 2021	Not started Andy Broomhead
	UNASSIGNED TASKS	JNASSIGNED TASKS ASSIGNED TAS	UNASSIGNED TASKS ASSIGNED TASKS	JNASSIGNED TASKS ASSIGNED TASKS DISTANCE LOCATION ew banking form	UNASSIGNED TASKS ASSIGNED TASKS MY TASKS ALL STATUSES ~ ANY / DISTANCE LOCATION DUE ew banking form By 30 December 2021

Clicking ALL TASKS shows additional tasks that are available for the volunteer to choose to complete if they wish:

TASK ISIGNEE DISTANCE LOCATION DUE STATUS Complete new banking form - - By 30 December 2021 Not started Data Diagon		
Complete new banking form By 30 December 2021 Not started		
Dete Diner	Complete new banking form By 30 December 2021 Not starte	
AS2021-2056 - Other volunteering	Pete Piper	r

Notice in the "Status" column that Peter Piper can now see that the first task is assigned to him specifically.

Viewing information about a task You can click on a task to see more information about it:

Task	
Complete new banking form Hi	Complete task
Please could you fill in the banking form I emailed to you for your expenses and attach it to this task when it's complete? Thank you	Leave task
Location: No location set	Due by 30 December 2021
Add activity Attach file	Status
	Not started

Note that because this task has been directly assigned to the volunteer, the two options on the right are either "Complete task" or "Leave task". We will cover these in the next sections of this guide.

For the other, optional task, the screen looks slightly different. Here the volunteer to choose to "take" this task as one they wish to complete:

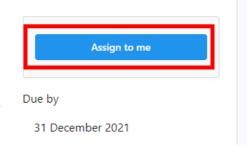
Micro-volun	teering task	
	2 guides into local GP offices spare Diabetes UK type 2 guides at home, please could you leave some with your local GP surgery. No location set	Assign to me
		Due by 31 December 2021

NOTE – for both tasks, the description of what is required is provided on the left-hand side.

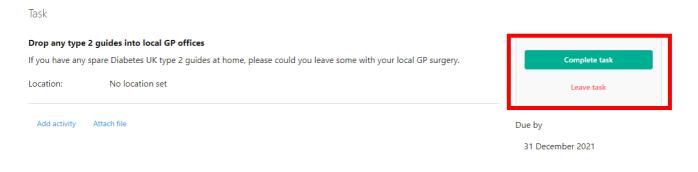
We will now look at how to take a task, leave a task and complete a task

Taking a task

Where an optional task is available, you can choose to allocate this task to yourself to complete. To do this, simply click the "Assign to me" button:



The task now changes so that it is assigned to the volunteer with the same two options of "Complete" or "Leave".



The volunteer can now also see that on "MY TASKS" they have two rows where they only had one before:

AL	TASKS UNASSIGNED TASKS ASSIGNED TASKS	MY TASKS		ALL STATUSES ~ ANY ASSIG	NEE - ALL CATEGORIES -
OV	TASK /NER	DISTANCE	LOCATION	DUE	STATUS
ļ	Complete new banking form AS2021-2056 - Other volunteering		-	By 30 December 2021	Not started Andy Broomhead
l	Drop any type 2 guides into local GP offices AS2021-2058 - Leaflet drop	-	-	By 31 December 2021	Not started Andy Broomhead

Leaving a task

There may be a situation where you have been assigned, or have taken a task, but are unable to complete it.

If that happens, you can choose to "Leave" the task. When you have found the correct task, click "Leave task" and you will see this pop-up:

Leave task		×
Reason for leaving task early		
Please select a reason		~
Please add comments, feedback abo (optional)	out the task to help ne	xt volunteer
		1
	Cancel	Leave task

You will be asked to select a reason for leaving the task from the drop-down menu (as shown below), and can add any additional feedback. NOTE – this feedback will be visible to other volunteers who choose to take the task for themselves, so you should not put any personal information here.

Please select a reason	 	
Please select a reason Unable to complete task		
Work or personal commitments		
No response from task owner		
Other		

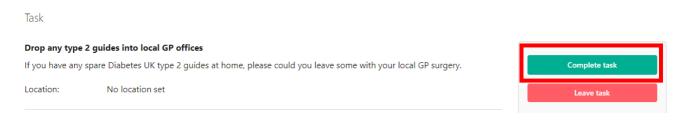
When you have selected a reason, and added any additional feedback (if applicable), click "Leave task" to stop this being assigned to you.

Completing a task

When you have finished with the task, you can complete it.

Completing a task lets the person who created it (the "task owner") know that it is done. Completing a task will also add a volunteering activity record to your profile. This can help you see a bigger picture of how and where you have been volunteering with Diabetes UK. Information about how to see your activities is covered in the next section.

To complete a task, find the appropriate task you have finished and click "Complete task".



You will then see a screen similar to this. NOTE – different tasks may look slightly different, but the sections will be broadly the same:

rop any type 2 guides into local GP offices		Leaflet drop 🗸 🗸	22/12/2021			_
		Role	Duration			
	1	Speaker Volunteer i 💙	Hours	~	Minutes	~
	10			Entor start/	end dates inst	
				Linter starty	enu uates msi	eau
mber delivered						

- 1. Description this is the task description. You can add extra notes here if you would like
- 2. Start here you can enter the date you completed the task
- 3. Role this is the volunteer role that the task related to. If you have multiple volunteering roles with Diabetes UK, select the one that is most appropriate
- 4. Duration give an approximate amount of time it took to complete the task. This will form part of your volunteering activities (see next section)
- 5. Activity Outcome some tasks may ask you for specific information. In this example of dropping leaflets into GP surgeries, you would fill in the number you were able to deliver

Click "Complete task" to finish the task.

Not all tasks will have an **Activity Outcome** section. In this example below, the volunteer is being asked to attach a file to the task to complete it:

Task	
Complete new banking form	
Hi Please could you fill in the banking form I emailed to you for your expenses and attach it to this task when it's complete?	Complete task
Thank you	Leave task
Location: No location set	Due by
Add activity Attach file	30 December 2021
	Status

In examples like this, you *must* attach the file before you complete the task:

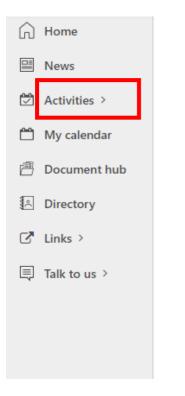
Complete new ban	king form
Hi	
Please could you fill	in the banking form I emailed to you for your expenses and attach it to this task when it's complete?
Thank you	
Location:	No location set
Attachments:	Funding 2021-12-21.docx (903kB) Delete

You can then complete the task following the rest of the steps described above.

You can see information about all the volunteering you have recorded in Assemble by looking at your Activities. This is covered in more detail in the next section

Adding Activities

Assemble allows you keep an accurate record of all your volunteering and provide extra information about the impact you're having as a Diabetes UK volunteer. This is done via the Activities tab on the left-hand menu:



Hover over this menu option and then select "My activities". You'll be taken to the activities section which is shown below.

My activities	Add activity		Search activities	Q
Your activity highlights (You / Your 0:00 / 0:00 Hours (All time)	team) 0:00 /0:00 Hours (This year)	0:00 / 0:00 Hours (Last 30 days)	0:00 /0:00 Hours (Monthly average)	
ACTIVITY		CATEGORY	ALL CATEGORIES	✓ ALL DATES ✓

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Select "Add activity" to update your record. The "Add activity" screen will be displayed (as show below) and you'll be able to enter details about the time you've spent volunteering.

The options you will be able to see will differ depending on your volunteer role, but you can add a brief description of your volunteering and the date and amount of time you spent on a particular activity. You may also select a "category" which may give you additional options. If you've attended meetings (online or in person) as part of your volunteering, you can add this information too.

Activity			
Activity Description	Category	Start	
	Please select •	dd/mm/YYYY	
	Role	Duration	
	Speaker Volunteer (🔻	Hours 🔻	Minutes 🔻
ACTIVITY OUTCOME		Enter sta	art/end dates instead
			Cancel Add activity

In this example, we've selected the category of "Speaking" which has revealed three additional questions:

- a) How many people were present at the speaking engagement?
- b) How much money was raised at the event?
- c) What kind of talk was given?

Activity			
Activity Description	Category	Start	
I spoke at a Wellbeing fair over Zoom, raising awareness of diabetes to the employees of ACME Insurance Limited	Speaking 🔻	20/01/2021	
	Role	Duration	
G	Speaker Volunteer i 🔻	1 hour 🔻	30 minutes 🔻
		Enter sta	rt/end dates instead
ACTIVITY OUTCOME			
Number of people spoken to *			
30			
Amount raised			
£ 0			
Type of talk given			
Living with Diabetes 🔹			
			Cancel Add activity

We've noted that 30 people heard our message, and that we talked for 1 hour and 30 minutes about living with diabetes. ACME Insurance Ltd didn't raise any money as part of this event.

When you've entered the details of your volunteering, click "Add activity" at the bottom to save this to your record. You may need to refresh the page to allow your hours to update. As you add more activities, you'll be able to see a list, as well as a summary of the time you've spent volunteering with Diabetes UK. You can view or edit your activity after you've added it by clicking "Actions" which is highlighted below

My activities Add activity		Search activities	C
Your activity highlights (You / Your team)			
1:30 /1:30 Hours (All time) 1:30 /1:30 Hours (This year)	1:30 / 1:30 Hours (Last 30 days)	1:30 / 1:30 Hours (Monthly average)	
		ALL CATEGORIES	✓ ALL DATES
ACTIVITY	CATEGORY	DATE	
spoke at a Wellbeing fair over Zoom, raising awareness of diabetes to the employees of AC	Speaking	20 January 2021 - 1h 30mi	Actions ~
			1 to 1 (

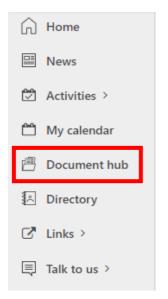
Adding this information after any volunteering activity allows us to build a bigger picture of the value of volunteering at Diabetes UK and show the huge impact that volunteers make for people living with diabetes. We encourage you to log your activities in Assemble. If you've attended a meeting or event that we have invited you to, this activity will be added to your record automatically.

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Additional functionality in Assemble

The Document Hub

As the name suggests, the Assemble Document Hub allows you to see any documents that may be relevant to your volunteering, or specific information related to a role.



Selecting the Document Hub will show a list of folders you have access to and clicking a particular folder will show you all the documents you can read or download.

Document Hub



Click on HUB HOME to return to the home of the Document Hub.

Speaker Presentati		e most up-to-d	ate Speal	ker presentation
Preview unavailab	le			
Add to favourites	Set reminder	Download	Edit	Delete

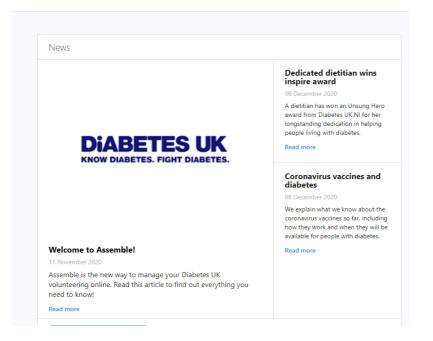
You can also "favourite" a document by clicking the option on the relevant document:

You can then access your favourite documents via the "Favourites" link in the Document Hub – these will be marked with a star:

HUB HOME	NAME
★ Favourites	★ Doc Speaker Presentation_Dec2020
Diabetes Research Steering Groups	
Volunteering policies & information	
Volunteering Resources	

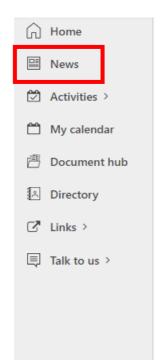
News

News is displayed at the top of your homepage when you log in. Here you'll find any featured articles as well as the most recent news stories we've published.



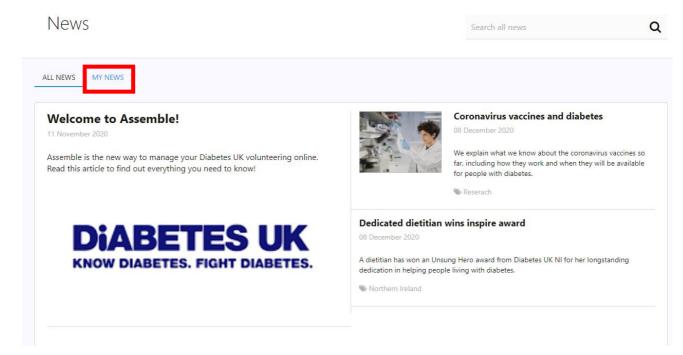
Welcome to Diabetes UK

To create a custom newsfeed, first select the News tab on the left.



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Next, select "My news" from the top menu.



To customise your news for the first time, select "Let's create your own feed".

News

Search my news

Q

ALL NEWS MY NEWS		PREFERENCES ~
	Did you know you can create your own news feed?	
	You can select the subjects you are interested in and create your own feed with your preferences. Don't worry, you can customise it as many times as you'd like	

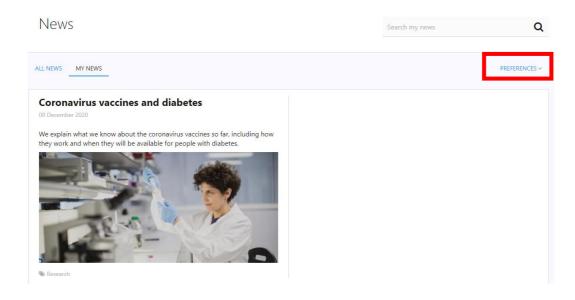
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Then simply check the boxes that relate to the kinds of stories you're most interested in. These could be about particular topics (such as "Research") or your part of the country (e.g. "South East"). Then click "Create".

	rom the list below to create your own feed. ise it as many times as you like.
East Midlands	Eastern
London	Northern Ireland
Research	Scotland
South East	South West
Wales	West Midlands

Note that the default news on the homepage will always show the latest stories, but you can select "My news" from the News tab to get to your personal feed.

You can update or refresh your newsfeed by selecting "Preferences" on the right-hand side and adding or removing topics as you choose.



Links

The Links section lets you easily access other websites when you're logged into Assemble.

Simply hover over the "Links" menu on the left, and then select the site you'd like to visit from the options that appear.

Ŵ	Home		
	News		
5	Activities >		
Ê	My calendar		
ē	Document hub		
() (Directory		
ď	Links >	Diabetes UK website	
Ę	Talk to us >	Assemble user guide	

Please note, selecting any of the links will mean you navigate away from the Assemble site. You <u>must</u> click the "back" button in your browser to return to Assemble.

What's near me?

A great feature of Assemble is being able to show you a summary of what's happening near you.

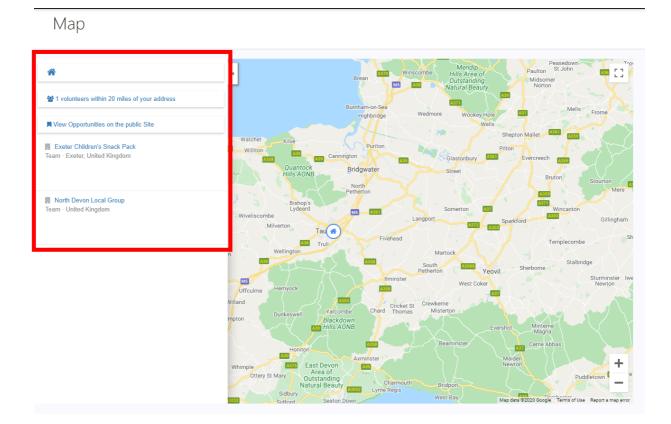
From the right-hand side of the home page, enter your postcode (if prompted) in the "What's on" section and search to be able to find an interactive map.

Please note, that if you've already entered your address as part of your volunteer profile, you won't need to enter any address information here and the map will return results based on your primary address (see how to update your <u>postal address</u> for more information).

News			ming					
DIABETES UK	Dedicated dietitian wins inspire award 08 December 2020 A dietitian has won an Unsung Hero award from Diabetes UK NI for her longstanding dedication in helping people living with diabetes. Read more	MON Su 29 6 13 20	Mo 30 7 14 21	-	ember 2 We 2 9 16 23	2020 Th 3 10 17 24	Fr 4 11 18 25	> Sa 5 12 19 26
	Coronavirus vaccines and diabetes 08 December 2020 We explain what we know about the coronavirus vaccines so far, including how they work and when they will be available for people with diabetes.		.'s ON /our ad		30 D view E teractiv			2 ctivity
Welcome to Assemble! 11 November 2020 Assemble is the new way to manage your Diabetes UK volunteering online. Read this article to find out everything you need to know!	Read more		t typing	to find y	your add	ress		

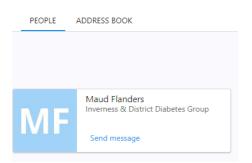
The search results will show you any new volunteering opportunities, local groups, events or volunteers within a default 20-mile radius of your address. You can zoom in or out of the map and this will update search results to show you groups and events further afield. The list of volunteers stays fixed at a 20 mile radius.

Please note that only volunteers who have opted into the directory will be listed, and your exact address or location is never disclosed if you've opted into the directory.



You can select any of the options on the left to find out more. For example, selecting on the "volunteers within 20 miles of your address" will take you to the directory listing for those individuals, and you can message them following the steps outlined above:

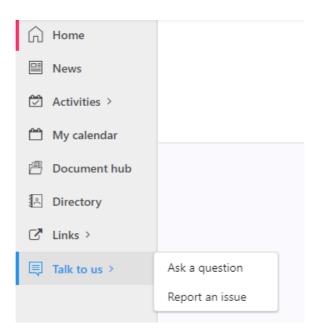
Directory



Talk to us

If you're having an issue using Assemble, you can contact your local volunteering team for help.

Alternatively, you can raise an issue directly with the Admin team. From the left had menu, hover over "Talk to us" and select either "Ask a question" or "Report an issue"



Clicking on the appropriate option will take you to the following screen:

Enter the details	
Name	
Peter Piper	
Phone	
01234567890	
Subject	
Please select a subject	•
What would you like to ask us?	
	G
	Ask us
	Ask us

Here you can complete your details, select a message subject heading from the drop down, and complete the details of your query. Click on the blue button in the bottom right to submit and we'll get in touch with you to help resolve your question!

This version: version 1.3 (20/12/2021)

Notifications

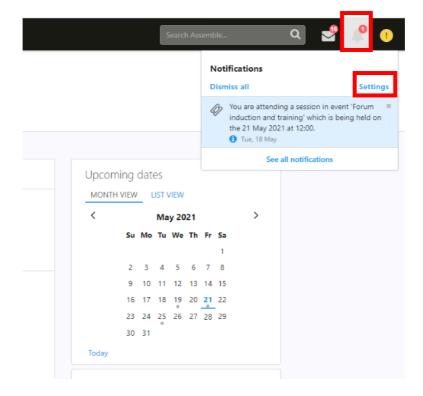
Updating your notification preferences

Assemble will send you important notifications for things where you may need to take action or have a message. Notifications cover:

- Calendar items and reminders
- Events and invitations
- Tasks (NB tasks are not currently in use in Assemble as at May 2021)
- Messages

You can customise which notifications you want to receive, how often you want to receive them, and where you would like notifications to be sent.

To do this, first log into Assemble and click on the notification bell icon at the top right-hand side of the screen and then click "Settings":



You will be taken to the Notification Settings screen as shown below:

Notification settings

	hat notifications you receive	
Mob	ile notifications	
Down	oad Assemble Mobile App from the Play Store or App Store to receive your notifications on the go	
Ë	Calendar items, birthdays and reminders Mobile app, Desktop	
Ø	Events Mobile app, Desktop	
	Tasks Mobile app, Desktop	
	Message Centre Mobile app, Desktop	

Please note – to manage or receive notifications on your mobile device you must first have installed and logged in to the Assemble mobile app. The details on how to do this can be found in <u>the Assemble mobile app</u> section of this guide

To update your notifications, select one of the categories:

Notificatio	n settings				
Choose wha	pose what notifications you receive				
	e notifications d Assemble Mobile App from the Play Store or App Store to receive your notifications on the go				
	alendar items, birthdays and reminders Jobile app. Desktop	~			
	vents mail as it happens. Mobile app. Desktop	^			
These are	notifications about events that you are invited to and manage.				
Choose	where you receive these notifications				
🗖 De	sktop Disabled				
. Mo	bile app Disabled 🚺				
Em Em	ail On 💽				
Choose t	he frequency of emails				
As it	nappens 📀 Once a day 💿 Once a week				
	asks	~			
M	lobile app. Desktop				
	lessage Centre Jobile app. Desktop	~			

You can then choose to enable/disable *where* the notifications are sent by flipping the toggle switches. Again, note that the Mobile app settings will only be available for selection if you have logged into the app, and Desktop notifications will only be available if you have these enabled in your browser. Please refer to the help section for your particular web browser on how to do this.

Underneath these options, you can choose *how often* you wish to receive notifications:

- As they happen you will receive a notification immediately
- Once a day you will receive a single notification per day where activity has taken
 place
- Once a week you will receive a weekly summary of your notifications

If you toggle notifications off then the frequency options disappear:

Ľ	Calendar items, birthdays and reminders Mobile app, Desktop	~
Ø	Events Mobile app, Desktop	^
	ou are not receiving any notifications for this category. Your ability to volunteer and/or manage users may be limited and you will only see notifications nee you are logged into Assemble.	
	e are notifications about events that you are invited to and manage.	
_	Desktop Disabled	
Π	Mobile app Disabled	
	Email Off	
٢	Tasks Mobile app. Desktop	~
\square	Message Centre Mobile app, Desktop	~

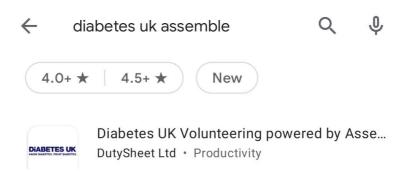
Please note that Assemble allows you to customise your notifications so you would need to select each category individually and make any updates as needed. You can switch all your notifications off, but this may mean that you miss out on important messages and information from Diabetes UK

The Assemble mobile app

You can also access Assemble via an app for Android or Apple devices. The app will allow you to access most of the system's features on the go. Please note that training information and personalised news feeds aren't available via the app.

Installing the app

To download the app either search "Diabetes UK Volunteering" on the <u>App</u> or <u>Play</u> store, or find it by clicking on the appropriate link. Note that the app's publisher will be DutySheet Ltd.



Logging in

Once you've installed the app you can log in using the email address and password you use to access the system. You may also be asked to enter a 6-digit authentication code that will be emailed to you.

DIABETES UK KNOW DIABETES. FIGHT DIABETES.	DIABETES UK KNOW DIABETES. FIGHT DIABETES.	DIABETES UK KNOW DIABETES. FIGHT DIABETES.		
Get Started	Enter your password here	6-digit-authentication code		
Please enter your email address	Please enter your password Try with a different email address	We've just sent you a code to your email address.		
Enter your email address here		Not received? Send it again.		
Next	Next	Next		

The app home screen

The Assemble app will let you interact with your volunteering in much the same way you can when accessing the desktop site. When you log in, you'll get to the following screen:

Hello A Test,

Monday, 01 Mar 2021



From here you can quickly access any messages, events, new articles or tasks from the middle section of the home page. You can access the app menu at the bottom of the screen in blue.

The purple banner at the top lets you quickly <u>update your status</u> if you'll be unavailable to volunteer for a particular period.

Activities in the app

Here you can add or view any activities you've added to your volunteering profile in much the same way you can <u>add activity</u> from the Assemble site.

- 1. Click on the "add" button to create a new activity and complete
- 2. You can filter previous activities using this button



Sorry, no activities were found

Try updating your filters to find more results



The app newsfeed

You can access all the news stories on the go by selecting "News" on the menu tab at the bottom of the screen. Please note, if you've created a personalised newsfeed in the Assemble site, this won't be displayed here. You can search the newsfeed for a particular story by clicking on the magnifying glass and typing in you search criteria





Messaging in the app

You can message your volunteering contact and other volunteers through the Assemble app as well.

Click on the "write new message" icon in the top right to compose a message. Begin typing the name of the person you want to contact in the "to" field to find hem in the directory and send a message. You can attach files from your mobile device too. Click the arrow in the top-right send your message.

	DIABET KNOW DIABETES. F		. Z	\leftarrow	07
	Inbox	Notifications		ТО	CC/BCC
INBOX	IMPORTANT SENT	DRAFTS DELETED		SUBJECT	
	Do not reply to this email (via 23 Feb DUKV) Course completed Congratulations!		23 Feb		
				TYPE YOUR MESSAGE HERE	



Other options in the app

Clicking on the "More" menu option will allow you to access other Assemble features in the app.



This menu will let you access you profile (1), the calendar (2), the Assemble directory (3) and the Document Hub (called File Hub in the app) (4) as well as asking us a question or reporting an issue. This is also where you can log out of the app.

AT A Test Volunteer for	1 week 1	>
🗂 Calendar	2	
Directory	3	
『 File Hub	4	
TALK TO DIABETES UK		
Report an issue		>
Ask a question		>
YOUR ACCOUNT		
Logout		
[Diabetes UK Volunteering	v4.5.09

Your profile

Selecting your profile lets you update your details in the same way as you can via the desktop system



Here you can update your personal details, skills and interests or contact information. Select "personal details", update any information you would like and then click "save" in the top-right

C DIABETES UK KNOW DIABETES. FIGHT DIABETES.	Save
TITLE Mr	\sim
PREFERRED NAME	
ABOUT YOU Tell us more about yourself	
SOCIAL NETWORKS	
FACEBOOK www.facebook.com/	
TWITTER www.twiter.com/	
WEBSITE / BLOG e.g. www.mysite.com	

Skills & Interests

You can also update your skills and interests via the app. To do this, select the "edit" button in the top right, then update any skills or interests as necessary and click "Save" in the topright

	← Save
DIABETES AREAS OF INTEREST	DIABETES AREAS OF INTEREST
-	Interested in health & fitness
DIGITAL SKILLS	Interested in information about being a parent O of a child with diabetes
HEALTHCARE PROFESSIONAL SKILLS	Interested in information about gestational
-	uabetes
IT SKILLS	Interested in information about type 1 O
-	
RESEARCH INTERESTS	Interested in information about type 2
-	
SHARING MY STORY	DIGITAL SKILLS
-	Can create and manage Facebook groups
LANGUAGES	Can organize and host a meeting using online O meeting platforms
-	995 D

Contacts

As with the Assemble site, you can update your contact information, emergency contacts and availability status. Please see the <u>contact information</u> section of this guide for details on each of these.

To update, click on the edit button in the top-right, make any amendments and then click "save"

You are active . You are included in the volunteer directory and "Near me" feature is activated .			
EMAIL ADDRESSES			
PRIMARY EMAIL	~		
PHONE NUMBERS			
You don't have any phone numbers			
POSTAL ADDRESS			
You don't have any postal addresses			
EMERGENCY CONTACTS			
You don't have any emergency contacts			



File Hub

The File hub is where you can find all the documents, resources and policies you need for your volunteering. Refer to the <u>Document Hub</u> section of this guide for more information about the Hub.

Selecting File Hub will give you an overview of all the files and folders available to you. These can be viewed or downloaded to your device as needed.

DIABETES UK KNOW DIABETES. FIGHT DIABETES. FILE Hub	
FOLDERS	
☆ Favourites	>
1. Volunteering Policies	>
2. Claiming Expenses	>
3. Our Volunteer Strategy	>
4. Safeguarding Information	>
5. Volunteering Resources	>
6. Customise your Social Media	>

